

2009-2010 Verification Worksheet – Dependent Student

Last Name

First Name

MI

Texas State ID

Your application was selected for review in a process called *Verification*. In this process, we will be comparing information from your Free Application for Federal Student Aid (FAFSA) with signed copies of your and your parents'/stepparents' 2008 tax forms and/or other financial documents. *The law states you must complete this process before federal aid may be paid.* If discrepancies are found in the review, our office will send electronic corrections to the FAFSA processor on your behalf.

Submit the following:

- This verification worksheet. **Do not leave any items blank.**
- A signed copy of your parents'/stepparents' 2008 Federal income tax return.
- A signed copy of your 2008 Federal income tax return.

A. Household Information

List the people in your **parents' household**, including:

- Yourself and your parents'/stepparents' ; *and*
- Your parents' other children, even if they don't live with your parent(s), if (a) your parent will provide more than half of their support from July 1, 2009 through June 30, 2010 **or** (b) the children would be required to provide parental information when applying for Federal Student Aid; *and*
- Other people only if they now live with your parents and your parents provide and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.

Full Name of Family Member	Relationship to Student	Age	College Attending 9-1-09 thru 6-30-10
	Mother/Stepmother		
	Father/Stepfather		
	Self		Texas State

If you need additional space, please attach an additional sheet.

B. Student's 2008 Income Information

If you were required to file a 2008 tax return (including a tax return from Puerto Rico or a foreign tax return), you **must** submit to our office a **signed copy** of your return or an IRS Tax Transcript. Tax return transcript request forms (Form 4506T) are available at www.irs.gov (under *Individuals*), by calling the IRS at 1-800-829-1040 or through your tax preparer. **You must sign and date the transcript/copy before submitting it to our office.**

Check one:

- I have attached a 2008 Federal income tax return.
- I have already submitted a 2008 Federal income tax return to Texas State.
- I will forward a copy of a 2008 Federal income tax return to Texas State.
- I am not required to file and will not file a 2008 Federal income tax return** (see below).

If you did not file and are not required to file a 2008 Federal income tax return, list below your employer(s) and any income received in 2008 (use the W-2 form or other earnings statements, if available).

Employer (Source of Income)	Amount Received in 2008
_____	\$ _____
_____	\$ _____

C. 2009-2010 School Year Resources

If you anticipate receiving funding from the following resources during the 2009-2010 school year, please provide the amount you expect to receive in the space provided. Enter zero or N/A if not applicable.

	Fall 2009	Spring 2010
Texas Rehabilitation Commission	\$ _____	\$ _____
Tuition Waiver	\$ _____	\$ _____
Scholarships (specify) _____	\$ _____	\$ _____

D. Parents'/Stepparents' 2008 Income Information

If you and/or your spouse were required to file a 2008 tax return (including a tax return from Puerto Rico or a foreign tax return), you **must** submit to our office a **signed copy** of your return or an IRS Tax Transcript. Tax return transcript request forms (Form 4506T) are available at www.irs.gov (under *Individuals*), by calling the IRS at 1-800-829-1040 or through your tax preparer. **You must sign and date the transcript/copy before submitting it to our office.**

Check one:

- I have attached a 2008 Federal income tax return.
- I have already submitted a 2008 Federal income tax return to Texas State.
- I will forward a copy of a 2008 Federal income tax return to Texas State.
- I am not required to file and will not file a 2008 Federal income tax return** (see below).

If you (the parents) did not file and are not required to file a 2008 Federal income tax return, list below your employer(s) and any income you received in 2008 (use the W-2 form or other earnings statements, if available).

Employer (Source of Income)	Amount Received 2008
_____	\$ _____
_____	\$ _____

E. 2008 Untaxed Income – Student and Parents'/Stepparents'

Please indicate amounts for all the below areas. Enter zero if none received. **Do not leave any items blank.**

Yearly Amount for Calendar Year 2008	Student	Parent(s)
Child support received . Do not include foster care or adoption payments.		1. \$
Housing and other living allowances paid to members of the military, clergy, residential assistants and others.	2. \$	\$
Veterans non-education benefits such as Disability, Death Pension, Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	3. \$	\$
Workers' compensation or disability payments.	4. \$	
TOTAL (enter an amount, even if zero)	\$	\$

F. Read, Sign and Date

By signing this worksheet, we certify that all the information reported is complete and accurate.

Student's Signature

Date

Parent's Signature

Date

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail or both.

Return this form to:

Financial Aid and Scholarships
Texas State University-San Marcos
601 University Drive
San Marcos, TX 78666-4602
Fax: 512.245.7920

Date Received