



The rising STAR of Texas
Financial Aid and Scholarships

2014 – 2015
Low Income Statement – Instructions (Dependent)

Upon review of your FAFSA, we found that your parent(s) reported unusually low income to sustain the number of members in your household. According to the U.S. Department of Education, we must ask you to confirm the information you reported on your FAFSA. We will compare your FAFSA with the information on the Low Income Statement and other required documents. If there are differences, your FAFSA information may need to be corrected or we may request additional documentation. You and a parent whose information was reported on the FAFSA must complete and sign the Low Income Statement.

Section A

A statement must be provided with a detailed explanation on how you and your parent(s) were able to support the number of members in your household during the calendar year of 2013.

If your parent(s) has any expenses, please be sure your statement includes who paid the expenses and whether the expenses are in your parent(s) name but paid by someone else. If you and your parent(s) live with someone else, please indicate the specific expense amounts that you and your parent(s) are required to contribute to the household bills.

Section B

Please indicate the total annual income amount for the item listed on the Low Income Statement. For annual income listed as "Other," please specify the source of this income. If any line item is not applicable to you and your parent(s), enter a zero. Please do not leave any of the boxes blank.

If you received a financial aid refund, only list the refund amount you received for the calendar year of 2013 (Spring 2013, Summer 2013 and Fall 2013).

Section C

Please indicate the expense amount for the item listed on the Low Income Statement. In addition, you must indicate whether the expense amount you have listed is monthly or yearly and who pays the expense. If any line item is not applicable to you, please enter a zero; however, you must ensure you include in your statement (Section A) why the expense is zero. Please do not leave any of the boxes blank.

Section D

Please indicate the expense amount for the item listed on the Low Income Statement. In addition, you must indicate whether the expense amount your parent(s) has listed is monthly or yearly and who pays the expense. If any line item is not applicable to your parent(s), please enter a zero; however, your parent(s) must ensure they include in the statement (Section A) why the expense is zero. Please do not leave any of the boxes blank.

Section E

Please sign the Low Income Statement to certify all the information reported is complete and accurate. Since you are a dependent student, a signature is also required from at least one parent. If the form does not include both signatures, your Low Income Statement will be considered incomplete.



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2014 – 2015
Low Income Statement – Dependent

Last Name First Name MI Texas State ID

The 2013 income you reported for you and your parent(s) on your 2014-2015 FAFSA appears insufficient to support the number of people in the household. Please complete this form to clarify how you and your parent(s) were able to support yourself and/or your family on little to no income during 2013 as originally reported on your 2014-2015 FAFSA. We cannot process your financial aid until this Low Income Statement is fully completed and returned to our office. We will update your FAFSA, if needed, based on the information provided on this form and any attached documentation.

A. Personal Statement

Provide a statement below explaining how you and your parent(s) were able to support yourself and your family on little to no income during 2013 as originally reported on your 2014-2015 FAFSA.

B. Average Income for Calendar Year 2013

STUDENT INCOME		PARENT INCOME	
Social Security	\$	Social Security	\$
AFDC/ADC/TANF	\$	AFDC/ADC/TANF	\$
Food Stamps	\$	Food Stamps	\$
Financial Aid Refund	\$	Financial Aid Refund	\$
Alimony Received	\$	Alimony Received	\$
Veteran's Educational Benefits	\$	Veteran's Educational Benefits	\$
Other (Please Specify):	\$	Other (Please Specify):	\$
TOTAL	\$	TOTAL	\$

C. Student Expense Information

Student Expenses: Did you live with your parent(s) during 2013. Yes ☐ No ☐ If you answered **yes**, skip to section D. If you answered **no**, please complete Sections C and D.

In Section C, please list all of your expenses **below** for 2013. If the expense does not apply, please enter zero; however, you must explain why the amount is zero in Section A.

Housing \$_____ Monthly <input type="checkbox"/> Yearly <input type="checkbox"/> Campus <input type="checkbox"/> (Rent, mortgage, rental/home insurance and property taxes)	Did you pay for this expense? Yes <input type="checkbox"/> No <input type="checkbox"/> If not, who paid for this expense? _____
Utilities \$_____ Monthly <input type="checkbox"/> Yearly <input type="checkbox"/> Campus <input type="checkbox"/> (Electricity, gas, cable, internet, phone and water)	Did you pay for this expense? Yes <input type="checkbox"/> No <input type="checkbox"/> If not, who paid for this expense? _____
Transportation \$_____ Monthly <input type="checkbox"/> Yearly <input type="checkbox"/> (Car loan, insurance, gas, other)	Did you pay for this expense? Yes <input type="checkbox"/> No <input type="checkbox"/> If not, who paid for this expense? _____
Miscellaneous \$_____ Monthly <input type="checkbox"/> Yearly <input type="checkbox"/> (Food, clothing and child care)	Did you pay for this expense? Yes <input type="checkbox"/> No <input type="checkbox"/> If not, who paid for this expense? _____

D. Parent(s) Expense Information

Parent(s) Expenses: List all of your parent(s) expenses for 2013. If you lived with your parent(s) during 2013, please include your expenses **below**, as well. If the expense does not apply, please enter zero; however, you must explain why the amount is zero in Section A.

Housing \$_____ Monthly <input type="checkbox"/> Yearly <input type="checkbox"/> (Rent, mortgage, rental/home insurance and property taxes)	Did your parent(s) pay for this expense? Yes <input type="checkbox"/> No <input type="checkbox"/> If not, who paid for this expense? _____
Utilities \$_____ Monthly <input type="checkbox"/> Yearly <input type="checkbox"/> (Electricity, gas, cable, internet, phone and water)	Did your parent(s) pay for this expense? Yes <input type="checkbox"/> No <input type="checkbox"/> If not, who paid for this expense? _____
Transportation \$_____ Monthly <input type="checkbox"/> Yearly <input type="checkbox"/> (Car loan, insurance, gas, other)	Did your parent(s) pay for this expense? Yes <input type="checkbox"/> No <input type="checkbox"/> If not, who paid for this expense? _____
Miscellaneous \$_____ Monthly <input type="checkbox"/> Yearly <input type="checkbox"/> (Food, clothing and child care)	Did your parent(s) pay for this expense? Yes <input type="checkbox"/> No <input type="checkbox"/> If not, who paid for this expense? _____

E. Read, Sign and Date

By signing this worksheet, we certify that all the information reported is complete and accurate.

Student Signature

Date

Parent Signature

Date

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail or both.

Please return this form to:

Financial Aid and Scholarships

Texas State University

601 University Drive

San Marcos, Texas 78666-4684

or

Document Upload: www.finaid.txstate.edu/upload

Date Received

With few exceptions, state law gives you the right to request, receive, review and correct information collected on this form.
Texas State University is a member of The Texas State University System.